

**IN THE THIRD JUDICIAL DISTRICT COURT OF SHAWNEE COUNTY, KANSAS**

Filed Pursuant to K.S.A. Chapter 59

## **In the Matter of the Conservatorship of**

**CASE NO.** \_\_\_\_\_

## ANNUAL ACCOUNTING

Conservator/Trustee's Name

Street Address

City and Zip Code

Telephone Number

Email Address

Conservator in the above-entitled matter and submits the following annual accounting in the conservatorship of

Name

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## Address

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**Year of Birth**

For the Period from \_\_\_\_\_ to \_\_\_\_\_

1. **BEGINNING BALANCE**.....
2. **RECEIPTS (MONEY RECEIVED)**

**TOTAL RECEIPTS .....** \$ .....

### 3. **DISBURSEMENTS (PAID OUT)**

**TOTAL DISBURSEMENTS** ..... \$ \_\_\_\_\_

## **SUMMARY**

1. BEGINNING BALANCE .....	\$ _____
2. TOTAL RECEIPTS (MONEY RECEIVED) .....	\$ _____
3. TOTAL DISBURSEMENTS (PAID OUT) .....	\$ _____
<b>4. ENDING BALANCE .....</b>	<b>\$ _____</b>

## **ANNUAL INVENTORY**

### **REAL ESTATE (Address and Description)**

1.	_____	\$ _____
2.	_____	\$ _____
3.	_____	\$ _____
4.	_____	\$ _____
<b>TOTAL REAL ESTATE .....</b>		\$ _____

### **PERSONAL PROPERTY**

1. Financial Institution Accounts	
(a) Checking Account/Location (Bank, CU, etc.)	_____ \$ _____
(b) Savings Account/ Location (Bank, CU, etc.)	_____ \$ _____
(c) Certificate of Deposit/Location (Bank, CU, etc.)	_____ \$ _____
(d) Other _____	_____ \$ _____
2. Investments - Stocks, Bonds, Investments, Retirement Accounts, Annuities	_____ \$ _____
Describe _____	_____ \$ _____
Describe _____	_____ \$ _____
3. Other Property (Vehicles, Furniture, Jewelry, etc)	_____ \$ _____
<b>TOTAL PERSONAL PROPERTY..... \$ _____</b>	

I DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE STATE OF KANSAS, THAT THE FOREGOING ACCOUNTING IS TRUE AND CORRECT.

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Date

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Conservator's signature